

priority

J E W E L S

Date: August 27, 2026

To

Dept. of Listing Operations BSE Limited P J Towers, Dalal Operations Mumbai – 400001, Maharashtra, India	Listing Department National Stock Exchange of India Limited 'Exchange Plaza', Bandra Kurla Complex Bandra (East), Mumbai 400051, Maharashtra, India
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Dear Sir/Ma'am,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Priority Jewels Limited (the "Company") and such initial public offering (the "Issue").

The IPO Committee of the Company at their meeting held on August 27, 2026, in consultation with Mefcom Capital Markets Limited (the "**Book Running Lead Manager**"), has finalized allocation of 13,72,500 Equity Shares to Anchor Investors at Anchor Investor's Allocation Price of Rs. 200/- per Equity Share (including share premium of Rs. 190/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹)
1.	WHITEOAK CAPITAL EQUITY FUND	4,32,750	31.53	200	8,65,50,000
2.	SANSHI FUND-I	4,32,750	31.53	200	8,65,50,000
3.	PLUTUS INVESTMENT TRUST- PLUTUS EQUITY INVESTMENTS SERIES	2,53,500	18.47	200	5,07,00,000
4.	KHANDELWAL FINANCE PRIVATE LIMITED	2,53,500	18.47	200	5,07,00,000
	TOTAL	13,72,500	100%		27,45,00,000

No bids were received from domestic mutual fund/life insurance companies and pension funds in Anchor Investor Portion, and accordingly no Equity Share in Anchor Investor Portion have been allocated to domestic mutual fund / life insurance companies and pension funds at Anchor Investor Allocation Price.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018 as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN. Further, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant clauses of Schedule XIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time.

Priority Jewels Limited

Regd. Office: Plot No. 121, Street No. 15/18, MIDC, Andheri (E), Mumbai – 400 093

Phone: (022) 67679898 / 2838 1818, Fax: (022) 2838 1616

CIN # U52393MH2007PLC174977 E-mail: priority@priorityindia.com



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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus of our Company filed with the Registrar of Companies, Mumbai -I on August 22, 2026, to be read along with the price band advertisement dated August 22, 2026, published on August 24, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Priority Jewels Limited

Aakriti Bhushan



Aakriti Bhushan

Company Secretary & Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East), Mumbai -400051, India

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